



## EMPLOYEE ENROLLMENT FORM

Group Name: \_\_\_\_\_

### EMPLOYER INFORMATION (TO BE COMPLETED BY HR)

Enrollment (check one):     New Enrollment     Change of Enrollment Status    Effective Date of Insurance/Change: \_\_\_\_\_

Enrollment/Change Reason:  
 New Employee     Rehired Employee     Open Enrollment     Transfer from Other Plan     Involuntary Loss of Other Coverage (Prior Coverage Certificate required)  
 Marriage     Divorce     Adoption (Legal Documents May be Required)     Dependent Change     Other Qualifying Event: \_\_\_\_\_

Date of Event: \_\_\_\_\_

Date of Hire: \_\_\_\_\_    Date Employee Entered Eligible Class (if not date of hire): \_\_\_\_\_    Employee Class: \_\_\_\_\_

Employee Hours Worked Per Week: \_\_\_\_\_    Job Title: \_\_\_\_\_

### EMPLOYEE INFORMATION (TO BE COMPLETED BY EMPLOYEE)

Employee Name: \_\_\_\_\_    Phone: \_\_\_\_\_    Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_    City: \_\_\_\_\_    State: \_\_\_\_\_    Zip: \_\_\_\_\_

| Add                      | Drop                     | Relationship to Employee | Name (Last, First, MI) | Social Security Number (required) | Date of Birth | Gender |        |
|--------------------------|--------------------------|--------------------------|------------------------|-----------------------------------|---------------|--------|--------|
|                          |                          |                          |                        |                                   |               | Male   | Female |
| <input type="checkbox"/> | <input type="checkbox"/> | Self                     |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> | Spouse/Domestic Partner  |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |
| <input type="checkbox"/> | <input type="checkbox"/> |                          |                        |                                   |               |        |        |

Is any child over the dependent age limit of 26, applying for coverage due to disability?     No     Yes    If yes, see Human Resources for additional paperwork.

**BENEFIT PLAN SELECTION (TO BE COMPLETED BY EMPLOYEE) Please only choose one election each for medical, vision and dental.**

|   |  |  |   |   |                                  |
|---|--|--|---|---|----------------------------------|
| <b>United Healthcare Medical/Rx Plans</b> | <b>Enrollment Election:</b>  |  |   |   |                                  |
|   | <input type="checkbox"/> Employee Only   | <input type="checkbox"/> Employee + Spouse/Domestic Partner  | <input type="checkbox"/> Employee + Child(ren)  | <input type="checkbox"/> Employee + Family  | <input type="checkbox"/> Decline |
|   | <b>Product Selection – Choose one plan only:</b>   |  |   |   |                                  |
|   | <u>Flat Copay Plans</u><br><input type="checkbox"/> Premier 500<br><input type="checkbox"/> Premier 750<br><input type="checkbox"/> Premier 1500<br><input type="checkbox"/> Premier 2500<br><input type="checkbox"/> Premier 3000 | <u>Split Copay Plans</u><br><input type="checkbox"/> Preferred 750<br><input type="checkbox"/> Preferred 1250<br><input type="checkbox"/> Preferred 1500<br><input type="checkbox"/> Preferred 2000<br><input type="checkbox"/> Preferred 3000 | <u>Consumer Plans</u><br><input type="checkbox"/> Consumer 1000<br><input type="checkbox"/> Consumer 2000 | <u>HSA Plans</u><br><input type="checkbox"/> HSA 1750<br><input type="checkbox"/> HSA 2500<br><input type="checkbox"/> HSA 3000 |                                  |

|   |  |   |  |  |                                  |
|---|--|---|--|--|----------------------------------|
| <b>Standard Insurance Company Dental Plans</b><br>(Complete if offered by employer) | <input type="checkbox"/> Employee Only | <input type="checkbox"/> Employee + Spouse/Domestic Partner | <input type="checkbox"/> Employee + Child(ren) | <input type="checkbox"/> Employee + Family | <input type="checkbox"/> Decline |
|---|--|---|--|--|----------------------------------|

|   |  |   |  |  |                                  |
|---|--|---|--|--|----------------------------------|
| <b>Standard Insurance Company Vision Plans</b><br>(Complete if offered by employer) | <b>Enrollment Election:</b>            |   |  |  |                                  |
|   | <input type="checkbox"/> Employee Only | <input type="checkbox"/> Employee + Spouse/Domestic Partner | <input type="checkbox"/> Employee + Child(ren) | <input type="checkbox"/> Employee + Family | <input type="checkbox"/> Decline |

|   |              |         |   |
|---|--------------|---------|---|
| <b>Life/AD&amp;D Insurance Beneficiary Information:</b> |              |         |   |
| Beneficiary Name  | Relationship | Address | % of Benefit Payable to Beneficiary (must total 100%) |
|   |              |         |   |
|   |              |         |   |

|  |  |   |   |  |                                  |
|--|--|---|---|--|----------------------------------|
| <b>Consumer Driven Health Plan Administration</b> (Please also complete and attached the appropriate BSI enrollment form.) | <input type="checkbox"/> Flexible Spending Account (FSA) | <input type="checkbox"/> Health Reimbursement Account (HRA) | <input type="checkbox"/> Health Savings Account (HSA) | <input type="checkbox"/> Dependent Care Assistance Plan (DCAP) | <input type="checkbox"/> Decline |
|--|--|---|---|--|----------------------------------|

EMPLOYEE SIGNATURE In applying for enrollment as indicated on this application, I declare that to the best of my knowledge all of the information on this form is true and complete, and all of the persons for whom I am requesting enrollment are eligible for coverage. The changes on this form supersede all previous forms submitted. I authorize my employer to deduct from my earnings the amount, if any, for the coverage selected. AGC Health Benefit Trust, BSI, and The Insurance Companies may collect, use and disclose protected personal information (PPI) about each individual enrolled under this Application in order to carry out its routine business functions, which, but are not limited to, determining eligibility for benefits, paying claims, coordinating benefits with other insurance carriers or payers, underwriting, and conducting case management, care management and quality reviews. The Insurance Companies may also disclose PPI to state and/or federal agencies, or other third parties, as required by law. This authorization, unless revoked earlier, expires 24 months after the date it is signed.

Employee Signature

Print Name:

Date:



Under the special enrollment provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA), employees, particularly those that waive coverage, may be eligible to late enroll in a medical coverage offered under the AGC Health Benefit Trust (the "Trust"), even if they previously declined coverage. This right extends to the employee and all eligible family members.

### **NOTICE OF SPECIAL ENROLLMENT RIGHTS**

If you decline coverage because you have other coverage, you may be eligible to enroll yourself and eligible family members in the Trust if, during the year, you or your family members have a special enrollment event. The following is a list of special enrollment events:

- You or your family member loses coverage in the other plan ended due to termination of employment, divorce/termination of life partnership, death, loss of dependent status or a reduction in hours that affected benefits eligibility;
- You or your family member loses coverage in the other plan ended because you or your dependents no longer live or work in the plan's service area;
- You or your family member loses coverage in the other plan ended because the employer contributions to the plan stopped;
- You or your family member loses coverage in the other plan ended because plan was terminated or discontinued;
- You or your family member's COBRA coverage ended;
- You or your family member ceases being eligible for Medicaid or your state's Children's Health Insurance Program (CHIP) coverage;
- You or your family member become newly eligible for a state premium assistance program for qualifying child to pay for an employer health plan; or
- You acquire a new family member during the year as a result of marriage, birth, adoption or placement for adoption.

Please note that special enrollment rights will be extended only if you notify Benefit Solutions, Inc. at (877) 694-8291 within 30 days of the loss of coverage or acquiring a new family member or within 60 days for ceasing to be eligible Medicaid/CHIP or becoming eligible for State premium assistance.

If you meet any of the above requirements, you will be allowed one of these options:

- Enroll in any medical plan option designated by your employer for which you and your family members are eligible; or
- Enroll your dependents in your current medical coverage.

If you have any questions or concerns please contact Benefit Solutions, Inc. at (877) 694-8291.